FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549







NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Serial DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)							
PROPERTY ACQUISITION							
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule	506						
Type of Filing: New Filing Amendment	· · ·						
A. BASIC IDENTIFICATION DATA							
Enter the information requested about the issuer							
Name of Issuer (check if this is an amendment and name has changed, and indicate	change.)						
SCRIPPS D HOLDINGS LLC							
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)						
7855 Herschel Street, Suite 201, La Jolla, CA 92037	858.459.2344						
Address of Principal Business Operations (Number and Street, City, State, Zip	Address of Principal Business Operations (Number and Street, City, State, Zip Telephone Number (Including Area Code)						
Code)							
(if different from Executive Offices)							
Brief Description of Business							
REAL ESTÂTE INVESTMENT COMPANY							
Type of Business Organization	_						
corporation limited partnership, already formed	other (please specify): LLC						
business trust limited partnership, to be formed							
December 6, 2004							
Actual or Estimated Date of Incorporation or Organization:	ial Estimated						
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbre	eviation for State: DE						
CN for Canada; FN for other foreign jurisd	liction)						

GENERAL INSTRUCTIONS

Federal:

314032

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

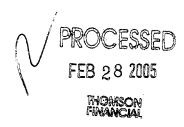
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicted on the filing of a federal notice.



A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director \boxtimes General and/or Managing Member Full Name (Last name first, if individual) PRG Properties, LLC, Series A Business or Residence Address (Number and Street, City, State, Zip Code) 7855 Herschel Street, Suite 201, La Jolla, CA 92037 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Scripps D Investments, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 7855 Herschel Street, Suite 201, La Jolla, CA 92037 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				B. IN	FORMA	TION AB	OUT OFF	ERING				-
1. H	as the issuer	sold, or do	es the issu						ffering:			Yes No
			A	nswer also	in Append	lix, Colum	n 2, if filin	g under UI	LOE			
2. W	hat is the m	inimum inv	vestment th	at will be	accepted fr	om any in	dividual:	-				\$N/A
	oes the offer											Yes No □ ⊠
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full N	ame (Last na	ame first, i	f individua	1)								
Investi	ment Placem	ent Group	(IPG)									
Busine	ess or Reside	nce Addre	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Co	ode)					
	Girard Ave, 2 la, California											
Name	of Associate	ed Broker o	r Dealer									
States	in Which Pe					licit Purch		•				
[AL]	(Check "A [AK]	All States" [AZ]	or check in [AR]	ndividual S [CA]	States) [CO]	[CT]	All Sta	tes [DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[DD] [MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full N	[SC] ame (Last na	[SD] ame first, i	[TN] f individua	[TX] !)	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]		[PR]
	·											
Busine	ess or Reside	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ate, Zip Co	ode)					
Name	of Associate	ed Broker o	or Dealer									
States	in Which Pe					licit Purch						
[AL]	(Check "A [AK]	All States" [AZ]	or check in [AR]	ndividual S [CA]	(CO)	[CT]	☐ All Sta	ites [DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full N	[SC] ame (Last n	[SD] ame first, i	[TN] f individua	[TX] d)	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WI]	[PR]
	`	ŕ										
Busine	ess or Reside	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ate, Zip Co	ode)					
Name	of Associate	ed Broker o	or Dealer									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States												
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	☐ All Sta	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WI]	[PA] [PR]

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEED	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregata	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify) LLC Interests	\$ <u>6,500,000</u>	\$ <u>6,500,000</u>
	Total	\$ <u>6,500,000</u>	\$ <u>6,500,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	10	\$ <u>6,500,000</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fee		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$50,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately) Placement Agent Fees		\$195,000
	Other Expenses (identify)		\$
	Total	\boxtimes	\$245,000
	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	<u> </u>	\$ <u>6,255,000</u>

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	Total		\boxtimes	\$ <u>245,000</u>
	b. Enter the difference between the aggregate Question 1 and total expenses furnished in resp is the "adjusted gross proceeds to the issuer."	onse to Part C - Question 4.a. This difference		\$ <u>6,255,000</u>
5.	Indicate below the amount of the adjusted gross used for each of the purposes shown. If the am	s proceeds to the issuer used or proposed to be		
	estimate and check the box to the left of the es equal the adjusted gross proceeds to the issuer above.	timate. The total of the payments listed must		
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		\$	\$
	Purchase of real estate		<u></u> \$	
	Purchase, rental or leasing and installation	of machinery and equipment	□ \$	 \$
	Construction or leasing of plant buildings a	nd facilities	\$	 \$
	Acquisition of other businesses (including offering that may be used in exchange for	the assets or securities of another issuer	\$	\$
				□\$
	.			⊠ \$ <u>6,255,000</u>
	Otner:			
	Column Totals		□ \$	⊠ \$ <u>6,255,000</u>
	Total Payments Listed (column totals adde	d)		,255,000
		,		
		D. FEDERAL SIGNATURE		
The	issuer has duly caused this notice to be signed	by the undersigned duly authorized person. If t	his notice is file	d under Rule 505.
the	following signature constitutes an undertaking ten request of its staff, the information furnished	by the issuer to furnish to the U.S. Securities	and Exchange (Commission, upon
Issı	er (Print or Type)	Signature	Date	
SC	RIPPS D HOLDINGS LLC	1RIL	-February //, 2	2005
Naı	me of Signer (Print or Type)	Title (Print or Type)		
Rez	a Paydar	Managing Principal of PRG Properties, LLC S Scripps D Holdings LLC	Series A, the Ma	naging Member of
		ATTENTION		
Int	entional misstatements or omissions of f	ATTENTION act constitute federal criminal violations	(See 18 U.S.)	C 1001)

E. STATE SIGN	NATURE	
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Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification	Yes	
provisions or such rule?		\boxtimes

See Appendix, Column 5 for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
SCRIPPS D HOLDINGS, LLC		February <u>//,</u> 2005
Name (Print or Type)	Title (Print or Type)	
Reza Paydar	Managing Principal of PRG P Scripps D Holdings LLC	roperties, LLC Series A, the Managing Member of

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

SEC 1972 (5/91)

APPENDIX

1	to acc inve	2 nd to sell non- redited estors in State B-Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Purchase of LLC Units	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
ΑZ										
AR										
CA		X	\$6,500,000	10	\$6,500,000				Х	
СО						·				
СТ										
DE			***************************************							
DC										
FL			-							
GA										
НІ			***************************************							
ID										
IL										
IN										
IA		· · ·								
KS										
KY										
LA										
ME										
MD										
MA										
MI										
MN					_					

1	to Non- Investo (Part B	2 d to Sell Accredited rs in State 3 - Item 1)	Type of Security and aggregate offering price offered in State (Part C - Item 1)	r of Security aggregate ering price red in State C - Item 1) Type of investor and amount purchased in State (Part C - Item 2)			Disqualification under State ULOE (if yes attach explanation of waiver granted) (Part E – Item 1)		
State	Yes	No	REAL ESTATE TRANSACTION	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MS									
МО									
MT									
NE									
NV			W-104-2300-4-2						
NH									
NJ			- Marketin - Alexandra - Marketin - A			****			
NM									
NY						:			
NC									
ND									
ОН						:			
ок									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA			·						

1	Intend to Non-A Investor	to Sell Accredited s in State - Item 1)	Type of Security and aggregate offering price offered in State (Part C - Item 1)	ε	Type of in	vestor and nased in State - Item 2)		Disquali under UL (if yes explana waiver g (Part E -	State OE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
wv									
WI		_							
WY									
Canada									